

Online Banking Collabria Card Integration

Quick Guide

June, 2019



ATLANTIC CENTRAL
LEAGUE DATA

CONTENTS

[Link Account](#)

[Account View](#)

[Transaction History](#)

[Launching MyCardInfo \(SSO\)](#)

[Delink Account](#)

LINK ACCOUNT

Members with a personal Collabria card account (primary cardholders only) can now link their Collabria accounts within Online Banking to view their card balance, transaction history, and launch MyCardInfo.

- Log in to Online Banking

The Account Summary page displays a Collabria Cards section under Accounts.

- Select the link provided in the Collabria Cards section

OR

- Select Account Services > Manage Partner Accounts on left navigation menu

Rates | Your Credit Union | Careers | Find Branch/ATM | Become an Owner | In Our Community

CREDIT UNION
ANYTOWN

Online Banking | Products and Services | Planning and Advice | Tools and Calculators

Home > Online Banking > My Accounts

▼ **My Accounts**

- [View Account Activity](#)
- [Rename Accounts](#)
- [View e-Statements](#)
- [View e-Documents](#)

▶ **Payments**

▶ **Transfers**

▶ **Account Services**

▶ **Messages and Alerts**

▶ **Profile and Preferences**

▶ **Qtrade Investor**

▶ **Credit Card**

▶ **Mobile App**

Last logged in on Wed, Apr 17, 2019, 2:29 PM, ADT via Online Banking. [Print This Page](#) [Online Banking Help](#)

Account Summary

Account: 12345006

Account Name	Balance
EQUITY SHARES_00004	\$100.00
SURPLUS SHARE_00005	\$83.19
YOUTH CHEQUING_00010	\$0.00
YOUR Savings_00020	\$11,093.73
YOUR TFSA HISA_00021	\$6,163.16
FATCAT_00022	\$0.00

Collabria Cards

Link your Collabria accounts today and view them here. [Link Accounts](#)

Scheduled Bill Payments

From Account	To Payee	Date	Amount
You currently do not have any Bill Payments Scheduled.			

Scheduled Transfers

From Account	To Account	Date	Amount
You currently do not have any Transfers Scheduled.			

Stopped Cheques

Payee	Cheque #	Account	Date	Amount
You currently do not have any Stop Cheques Scheduled.				

WELCOME PAIGE TURNER.

[Logout of Online Banking](#)

LINK ACCOUNT

On the Manage Partner Accounts page,

- Select “Collabria Card” link

Manage Partner Accounts

If you have accounts at any of the service partners listed below, you can establish links with those accounts to view transaction history, balances and account details in your online banking at Anytown Credit Union, providing you with a more complete picture of your finances.

To link accounts, click on the appropriate organizations below:

Link an Investment Account

⚠ Credential Investment Accounts are unavailable at this time. Please try again later.

Link a Credit Card

[Collabria Card](#)

This is Collabria Manage Partner disclaimer

You are redirected to the Add/Remove Collabria Card page,

- Select “Link a Credit Card” button

Add/Remove Collabria Card

If you link your Collabria credit card account(s), you will be able to view a summary of such account(s) on the Account Summary page. Please note that if you do link your account(s), it will remain important that you log into Collabria on a monthly basis in order to maintain access to, and to view, your credit card statement(s) and important related account information that is provided on the Collabria website. You can connect to Collabria without having to log in separately by simply clicking "View" on your Account Summary page.

Link a Credit Card

List of Added Credit Cards

No cards linked for display

LINK ACCOUNT

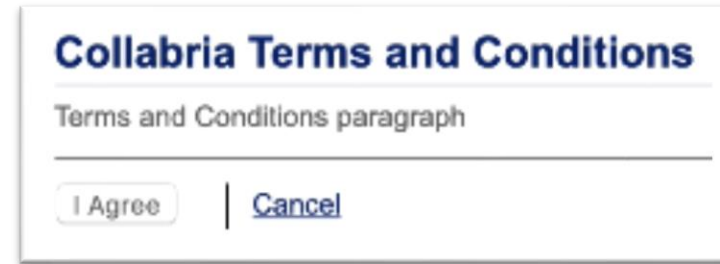
You are presented with the Collabria Terms and Conditions page.

- Select “I Agree” button if the terms and conditions are acceptable.

After agreeing, you are presented with the Link Collabria Card page.

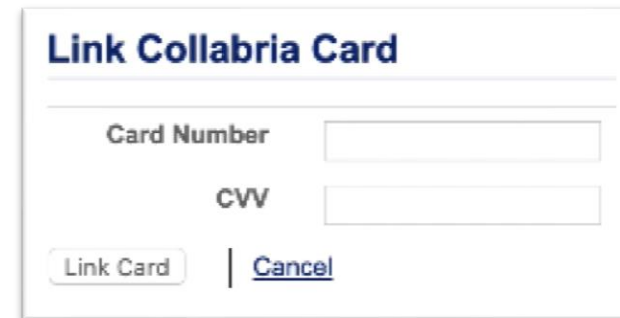
- Enter the Primary Card number and CVV
- Select the Link Card button

The Receipt page is displayed on successfully linking an account.



Collabria Terms and Conditions
Terms and Conditions paragraph

| [Cancel](#)

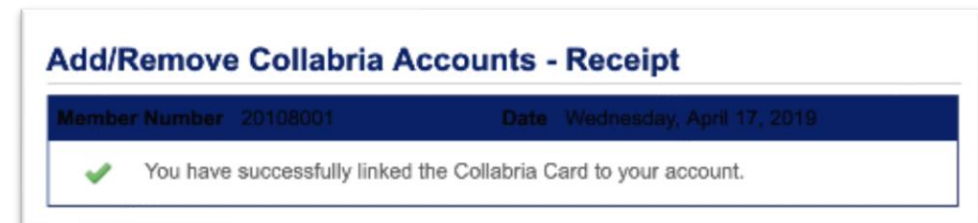


Link Collabria Card

Card Number

CVV

| [Cancel](#)



Add/Remove Collabria Accounts - Receipt

Member Number	20108001	Date	Wednesday, April 17, 2019
---------------	----------	------	---------------------------

You have successfully linked the Collabria Card to your account.

ACCOUNT VIEW

Members can now view their Collabria account details within Online Banking.

- Log in to Online Banking

The Account Summary page displays a Collabria Cards section under Accounts. The following information is displayed:

- Account Name – identifies card type
- Primary Card – last 4 digits of card
- MyCardInfo – link for single sign-on
- Balance – real-time balance

The screenshot shows the 'Account Summary' page for a user named Paige Turner. The page is titled 'ANYTOWN CREDIT UNION' and includes a search bar and navigation links for 'Online Banking', 'Products and Services', 'Planning and Advice', and 'Tools and Calculators'. The user is logged in on Wednesday, April 17, 2019, at 2:29 PM ADT. The account number is 12345006. The 'Accounts' section lists several accounts with their names and balances. The 'Collabria Cards' section shows a Mastercard Classic with a balance of \$30.00. The 'Scheduled Bill Payments', 'Scheduled Transfers', and 'Stopped Cheques' sections all indicate that there are no scheduled items.

WELCOME PAIGE TURNER.
Logout of Online Banking

Account Name	Balance
EQUITY SHARES 00004	\$100.00
SURPLUS SHARE 00005	\$83.19
YOUTH CHEQUING 00010	\$0.00
YOUR Savings 00020	\$11,093.73
YOUR TFSA HISA 00021	\$6,163.16
FATCAT 00022	\$0.00

Account Name	Primary Card	MyCardInfo	Balance
Mastercard Classic	0132	View	\$30.00

TRANSACTION HISTORY

Members can view their Collabria account transaction history within Online Banking.

- Log in to Online Banking
- On the Account Summary page, select the Account Name link in the Collabria Cards section.

Collabria Cards			
Account Name	Primary Card	MyCardInfo	Balance
Mastercard Classic	0132	View	\$30.00

You are presented with the Transaction History page.
This page displays:

- Last 4 digits of all cards under account
- Outstanding balance of all cards under account
- Transactions from all cards under account

Transaction History

Client Name: Paige Turner
Card Name: Mastercard Classic
Card number (Last 4 digits): 0132
Current Balance: \$30.00

Search Transaction History

View Details For

Date Range From To
dd/mm/yyyy dd/mm/yyyy

Effective ▲	Posted ▲	Description ▲	Debits ▲	Credits ▲
29-Mar-2019	29-Mar-2019	PAIGE TURNER		\$0.00
29-Mar-2019	29-Mar-2019	ANNUAL FEE 04/19 THROUGH 03/20	-\$30.00	
29-Mar-2019	29-Mar-2019	Interest Charge on Purchases		\$0.00
29-Mar-2019	29-Mar-2019	Interest Charge on Cash Advances		\$0.00
29-Mar-2019	29-Mar-2019	GE* PAID IN 2018 \$0.00		\$0.00

LAUNCHING MYCARDINFO (SSO)

Members can launch MyCardInfo to view account details without the need to enter a username or password.

- Log in to Online Banking
- Select “View” under the MyCardInfo column in the Collabria Cards section.

Collabria Cards			
Account Name	Primary Card	MyCardInfo	Balance
Mastercard Classic	0132	View	\$30.00

You are automatically logged in to your MyCardInfo account.

DELINK OR REMOVE ACCOUNT

Members with an actively linked Collabria card account (primary cardholders only) can delink their Collabria accounts within Online Banking.

- Log in to Online Banking
- Select Account Services > Manage Partner Accounts on left navigation menu
- Select the “Remove” link under the Action column

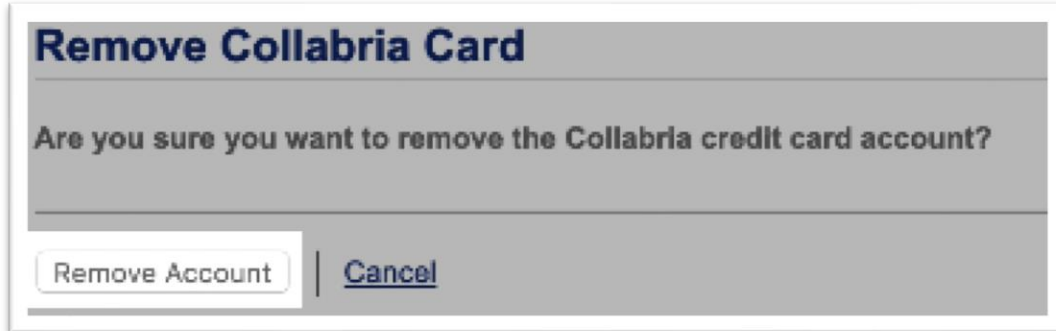
The screenshot shows the online banking interface for ANYTOWN CREDIT UNION. The user is logged in as PAIGE TURNER. The navigation menu on the left includes: My Accounts, Payments, Transfers, Account Services (with sub-items: Order Cheques, Stop Cheques, Open a New Account, Add/Modify Mobile Banking, Manage Partner Accounts, Lock'N'Block®, Mobile Banking App), Messages and Alerts, Profile and Preferences, Qtrade Investor, Credit Card, and Mobile App. The main content area is titled 'Add/Remove Collabria Card' and contains a 'Link a Credit Card' button and a table of added credit cards. The table has columns for Account Name, Primary Card, Balance, and Action. A red box highlights the 'Remove' link in the Action column for the 'Mastercard Classic' account.

Account Name	Primary Card	Balance	Action
Mastercard Classic	0132	\$30.00	Remove

DELINK OR REMOVE ACCOUNT

You are presented with the Remove Collabria Card page,

- Select “Remove Account” button

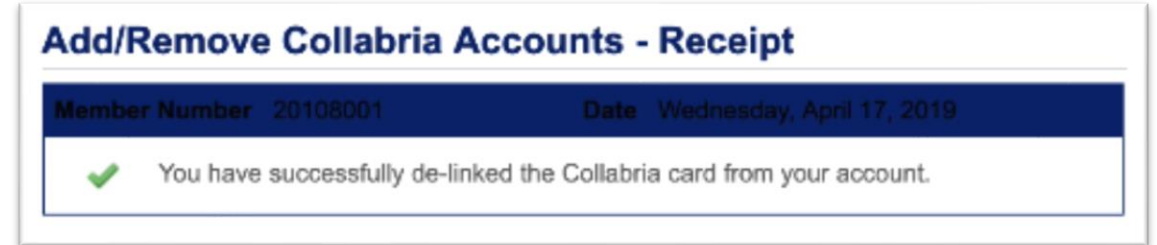


Remove Collabria Card

Are you sure you want to remove the Collabria credit card account?


| [Cancel](#)

The Receipt page is displayed on successfully delinking an account.



Add/Remove Collabria Accounts - Receipt

Member Number 20108001	Date Wednesday, April 17, 2019
-------------------------------	---------------------------------------

 You have successfully de-linked the Collabria card from your account.